

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

Dallas Division

IN RE:

**COMM SOUTH COMPANIES, INC.**  
Debtor(s)

§  
§ Case No. 303-39496-HDH-7  
§

**NOTICE OF THE FILING OF THE TRUSTEE'S FINAL REPORT, THE REPORT OF PROPOSED DISTRIBUTION, APPLICATIONS FOR FINAL COMPENSATION, AND DEADLINE FOR FILING OBJECTIONS**

NOTICE IS GIVEN that the Trustee's Final Report, Report of Proposed Distribution and Applications for Final Compensation are available for inspection at the Office of the Clerk of the U.S. Bankruptcy Court, at 1100 Commerce Street, Room 1254, Dallas, Tx. The following Applications for Final Compensation in the total amount of \$ 1,341,728.36, have been filed:

SECRETARY  
Nov 23, 2009  
APSC

APPLICANT	FEES			EXPENSES		
	CURRENTLY REQUESTED	PREVIOUSLY PAID	TOTAL	CURRENTLY REQUESTED	PREVIOUSLY PAID	TOTAL
Marla Reynolds Chp 7 Trustee	\$-0-	\$117,046.50	\$117,046.50	\$-0-	\$2,354.25	\$2,354.25
Marla Reynolds Chp 11 Trustee	\$60,602.85	\$-0-	\$60,602.85	\$66.21	\$-0-	\$66.21
Campbell & Cobbe Chp 7 Attorney	\$-0-	\$527,910.10	\$527,910.10	\$-0-	\$32,073.20	\$32,073.20
Campbell & Cobbe Chp 11 Attorney	\$9,417.79	\$16,783.74	\$26,201.53	\$-0-	\$694.14	\$694.14
Patton Boggs Chp 7 Special Counsel	\$-0-	\$70,242.00	\$70,242.00	\$-0-	\$387.00	\$387.00
Patton Boggs Chp 11 Special Counsel	\$7,181.75	\$27,926.00	\$35,107.75	\$-0-	\$-0-	\$-0-
Lain Faulkner & Co Chp 7 Accountant	\$-0-	\$402,548.50	\$402,548.50	\$-0-	\$12,405.97	\$12,405.97
Lain Faulkner & Co Chp 11 Accountant	\$27,546.70	\$17,850.80	\$45,397.50	\$423.04	\$267.82	\$690.86
Stone & Baxter Chp 11 Special Counsel	\$-0-	\$3,000.00	\$3,000.00	\$-0-	\$-0-	\$-0-
Singer & Levick Chp 7 Special Counsel	\$-0-	\$5,000.00	\$5,000.00	\$-0-	\$-0-	\$-0-

The Trustee's Report discloses total receipts of: \$ 5,148,851.88  
and total disbursements of: \$ 4,960,831.29  
for a balance on hand of: \$ 188,020.59

In addition to the fees and expenses that may be allowed by the Court, other Administrative Claims, Liens and Priority Claims, which must be paid in advance of general creditors, have been allowed in the total amount of \$2,810,450.88. General Unsecured Claims have been allowed in the amount of \$ 7,226,385.46, however no funds are available for distribution to the Unsecured Claims.

Pursuant to Bankruptcy Rule 5009, written objections to the Trustee's Final Report, Report of Proposed Distribution and Applications for Final Compensation must be filed with the Clerk of Court on or before December 16, 2009.

If no objections are filed, the Court may consider the Final Report, Report of Proposed Distribution and Applications for Final Compensation without a hearing. If objections are filed, a hearing will be held with Notice to the Trustee and the objecting party only.

A hearing will be held on \_\_\_\_\_, 2009 at \_\_\_\_\_ m. in Courtroom \_\_\_\_\_ before the Honorable \_\_\_\_\_ at \_\_\_\_\_, Texas, and any objections will be heard then.

Date: November 16, 2009

Comm South Companies, Inc.  
Case # 03-38486-HDH-07  
PROPOSED FINAL DISTRIBUTION

Cash Balance Proposed To Distribute To Creditors

\$188,020.59

**Administrative Chapter 11**

Marla C. Reynolds, Trustee  
Campbell & Cobbe, PC  
Lain Faulkner & Co., PC  
Singer & Levick, P.C. - Fee Application Filed

AMOUNT ALLOWED	Previously Paid		DIVIDEND RATE	AMOUNT TO BE PAID
119,400.75	119,400.75		100.00	0.00
559,983.30	559,983.30		100.00	0.00
414,954.47	414,954.47		100.00	0.00
5,000.00	5,000.00		100.00	0.00

Allowed Remaining Chapter 11 Admin	Previously Paid Admin Expenses per Debtor Books	Total Allowed Ch 11 Admin + Previously Paid Admin Exp = Total Chap 11	Percentage Paid Prior to Final Distribution	Payments to Achieve 74.5745% Distribution (See Attached Note)
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POC Date Administrative Chapter 11

Order	Marla C. Reynolds, Trustee - Docket #989	60,669.08	0.00	60,669.08	0.0%	45,243.63
281 05/13/06	Dallas County	95,034.30	0.00	95,034.30	0.0%	70,889.98
277 04/13/06	Commonwealth of Massachusetts	969.81	0.00	969.81	0.0%	723.23
138 07/27/04	Texas Workforce Commission	233.23	0.00	233.23	0.0%	173.93
17 10/27/03	Mita Copystar America, Inc.	681.98	0.00	681.98	0.0%	508.68
149 04/28/05	New York State Dept of Taxation and Finance	50.00	0.00	50.00	0.0%	37.29
283 10/03/05	Rhode Island Division of Taxation	1,500.00	0.00	1,500.00	0.0%	869.62
Order	Lain, Faulkner & Co., PC - Docket #991	27,969.74	16,118.82	46,088.56	39.3%	9,862.59
290 01/26/06	Akers Telecommunications, Inc.	250,000.00	271,702.02	521,702.02	52.1%	56,236.28
167 06/13/05	State of Wisconsin, Dept. of Revenue	38.99	40.70	77.69	52.4%	8.21
263 01/30/06	State of Florida, Dept of Revenue	16,520.17	21,463.67	37,003.84	56.1%	2,563.39
Order	Campbell & Cobbe, PC - Docket #993	9,417.79	17,477.88	26,895.67	65.0%	903.21
278 05/18/06	Michigan Dept of Treasury Revenue	5,757.48	16,571.76	22,329.24	74.2%	20.67
Pleading	Sprint	411,700.00	1,228,087.82	1,637,787.82	74.9%	0.00
7-2 12/16/05	Co of Arlington and Commonwealth of VA	442.67	1,399.68	1,842.35	78.0%	0.00
276 04/10/06	City of Fort Worth	300.00	1,019.82	1,319.82	77.3%	0.00
269 02/21/06	Kentucky Dept of Revenue	9,527.28	34,068.83	43,596.11	78.1%	0.00
Order	Patton Boggs	7,181.75	27,926.00	35,107.75	79.5%	0.00
255 01/24/06	State of Iowa, Iowa Dept of Revenue	1,813.54	7,436.11	9,249.65	60.4%	0.00
Pleading	Red River Networks, LLC	70,000.00	316,129.09	386,129.09	82.0%	0.00
178 06/07/05	Missouri Dept of Revenue	8,684.13	36,674.13	47,138.26	81.6%	0.00
256 01/25/06	Bell South Telecommunications, Inc.	1,500,000.00	9,729,837.86	8,229,837.86	81.6%	0.00
Pleading	Q-Interaction Ltd.	151,188.13	997,938.47	849,126.60	82.2%	0.00
189 09/27/05	Perry County Treasurer, MO	17.20	110.64	128.04	86.6%	0.00
248 12/21/05	Texas Comptroller	16,626.41	133,395.30	151,823.71	67.6%	0.00
166 06/14/06	Kansas Dept of Revenue	1,065.35	11,753.86	12,809.01	81.8%	0.00
Pleading	Exceleron Software, Inc.	40,000.00	669,266.38	709,266.38	94.4%	0.00
259 01/28/06	Operating Tele Co Subs of Verizon	122,059.74	2,158,700.42	2,280,760.16	94.6%	0.00
221 11/29/05	Alltel Communication	23,888.79	556,743.62	579,432.31	95.9%	0.00
Pleading	Sheppard, Mullin, Richter & Hampton LLP	50,000.00	1,455,902.57	1,505,902.57	96.7%	0.00
282 01/27/06	Anne Arundel County Government, MD	18.92	1,541.95	1,560.87	98.6%	0.00
244 12/06/05	Tennessee Dept of Revenue	413.35	35,919.08	36,332.36	96.9%	0.00
268 02/08/06	Internal Revenue Service	2,443.27	259,957.08	262,400.35	99.1%	0.00
Pleading	SBC Telecommunications	26,856.24	4,301,904.41	4,330,760.65	96.3%	0.00
270 02/27/06	West Virginia State Tax Division	50.00	566.49	616.49	91.9%	0.00
<b>Total Admin Chapter 11</b>		<b>2,916,689.22</b>	<b>19,909,875.17</b>	<b>21,925,264.39</b>		<b>188,020.59</b>
<b>Remaining Funds After 70.389% Paid</b>						<b>0.00</b>
<b>Total Final Distribution To Creditors</b>						<b>\$188,020.59</b>

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS

In Re:  
Comm South Companies, Inc.

Debtor(s)

§  
§  
§  
§

Case No.: 03-39496-hdh7  
Chapter No.: 7

**DIRECTIVES TO PARTIES IN INTEREST REGARDING  
CONSIDERATION OF TRUSTEE'S FINAL REPORT  
AND APPLICATION FOR COMPENSATION**

The Trustee's Final Report and Application for Compensation referenced in the Notice (NFR) is available for public inspection in the office of the United States Bankruptcy Court.

The Trustee's Final Report is also available through PACER, appropriate charges for this service will be assessed.

Any person wishing to object to the Trustee's Final Report or the Application for Compensation contained therein must file a written objection with the Clerk of the United States Bankruptcy Court and serve a copy of such objection upon the trustee and the United States Trustee **within thirty (30) days of the date of this notice**. If no objection to the Final Report is timely filed and served, the Trustee may pay dividends contemplated by the Final Report pursuant to FRBP 3009 without further order of the Court. In such event, the notice required under FRBP 5009 shall be deemed satisfied and the presumption contemplated by that rule shall be invoked upon the filing of the Trustee's certification that the estate has been fully administered [the TDR].

If a written objection is filed in either instance, a hearing shall be scheduled and the Court will send notice of the scheduled hearing to you.

Date: 11/17/09

By: /s/ Marla Reynolds  
400 N. St. Paul, Ste. 400  
Dallas, TX 75201  
(214) 720-1929