

**SOUTHERN ELECTRIC GENERATING COMPANY**

600 North Eighteenth Street  
Birmingham, AL 35203

November 13, 2012



Mr. Walter L. Thomas, Jr.  
Secretary  
Alabama Public Service Commission  
RSA Union, Room 850  
100 North Union Street  
Montgomery, AL 36104

Dear Mr. Thomas:

Enclosed is the quarterly report of bank borrowings by Southern Electric Generating Company (a subsidiary of The Southern Company) for the quarter ended September 30, 2012, pursuant to the Commission's Order in Docket No. U-5030.

If you have any questions or need additional information, please call me at (205) 257-3618.

Sincerely,



Christopher R. Blake  
Treasurer

CRB: kph  
Enclosure

## BANK LOAN CERTIFICATE OF NOTIFICATION

Pursuant to order of the Alabama Public  
Service Commission dated August 2, 2011  
in the matter of Docket No. U-5030

SOUTHERN ELECTRIC GENERATING COMPANY (SEGCO) HEREBY CERTIFIES to said Commission, pursuant to the Commission's Order in Docket No. U-5030, that in accordance with the terms and conditions thereof, SEGCO had short-term borrowings during the calendar quarter ended September 30, 2012.

The aggregate amounts of short-term borrowings by SEGCO at September 30, 2012, were as follows:

Commercial Paper *	\$43,000,000
Notes Payable to Alabama Power Company	0
Notes Payable to Georgia Power Company	<u>0</u>
Total	<u>\$43,000,000</u>

\*Issued at a discount, with net proceeds to the Company in the amount of \$42,993,305.62.

During the third quarter 2012, SEGCO had an average of \$43.9 million of commercial paper outstanding at a weighted average interest rate of 0.25% per annum and the maximum amount outstanding was \$46.5 million.

Under the above entitled matter, without further amendment, SEGCO has authority to issue unsecured notes to banks from time to time through December 31, 2013, up to an aggregate principal amount outstanding at any one time of \$80,000,000.

SOUTHERN ELECTRIC GENERATING COMPANY

By   
Treasurer

November 13, 2012